

**HANOVER CORPORATION**

*Office Address:  
One Lakeview Place  
25 Century Blvd, Suite 208  
Nashville, TN 37214*

Date: September 20, 2006

To: All Hanover Corporation, LLC Note Holders

Greetings from your new Advisory Board!

Daryl Bornstein  
Craig DeMoss  
Dean McDonald  
Pat Reitmeyer  
Ron Zubko

The meeting was very productive and we are all excited about the outcome. It was decided by unanimous vote that a Trust would be established. This Trust would be governed by the Advisory Board and would be operated under a new name. We obtained a letter of engagement from an SEC attorney. This attorney is currently drawing up the legal documents necessary to transfer each promissory note from Hanover into an equity position within the new Trust. The estimated time frame for this document to be completed is 3-4 weeks.

Terry Kretz's role within the group going forward was also determined. It was decided by unanimous vote that Terry would chair the board in an advisory role with no active voting ability. He will be available in this capacity for questions and answers regarding past decisions made by the previous board. This will help with continuity as we transition from Hanover to our Trust.

Moving forward, our intention is to transition all the current note holders into our new Trust. As soon as we receive the correct legal documents, they will be forwarded to each of you for completion. As other decisions are made, such as the name of our new Trust, etc., we will continue to communicate these things to each of you. In an effort to communicate quickly with the least amount of cost, we would like to obtain e-mail addresses from each of you so that we can send future updates in this format. Please send your e-mail address, if you have one, to [www.hanoverllc@yahoo.com](mailto:www.hanoverllc@yahoo.com) so that we can create a group e-mail.

If you would like to communicate directly with the advisory board, you can reach them by e-mail. Below is a listing of the available e-mail addresses:

Daryl Bornstein [bfinancialgroup@aol.com](mailto:bfinancialgroup@aol.com)  
Craig DeMoss [demoss@comcast.net](mailto:demoss@comcast.net)  
Dean McDonald No current address  
Pat Reitmeyer [lisa\\_reitmeyer@raymondjames.com](mailto:lisa_reitmeyer@raymondjames.com)  
Ron Zubko [rizubko@charter.net](mailto:rizubko@charter.net)

We will continue to update you as things progress. Thank you for your patience through this continued time of transition.

Respectfully,

Advisory Board

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